

Monthly Tax Mentor \$129

Only pay what you legally owe!

1. New Member

PLEASE PRINT CLEARLY

Name: _____ Spouse _____

Email: _____

Address: _____

City: _____ ST _____ Zip _____

Home: () _____ - _____ Work: () _____ - _____

Cell: () _____ - _____ Fax: () _____ - _____

2. Deluxe Monthly Tax Package - I agree to pay only \$129 per month which includes:

- *Monthly "Tax Talk" News Letter*
- *Monthly CD updates*
- *Audit Representation*
- *Tax Coach with Scott Estill*

3. Payment Information

Credit Card # _____ Exp _____ - _____ Code _____

Billing address if different from above:

Name on Card: _____ Billing Address _____

City: _____ ST _____ Zip _____

Signature: _____ Date: _____ - _____ - _____

I have read and agree to all the terms and conditions as outlined in the customer agreement.

Customer Agreement \$129 MTM

1. By purchasing the Monthly Tax Mentor, I authorize *Tax Strategies and Solutions, Inc.* to charge my credit card on file \$129.00 on the date of this agreement and continuing on the same day of every month following the date of this agreement for a total of 11 months (12 payments total).
2. This agreement is effective for 12 months from the date of signing (assuming all payments are made in accordance with this agreement) and then on a month to month basis for continuing monthly products and services until which time I decide to cancel. A Cancellation anytime within the first 12 months will result in an early cancellation fee of \$500.00 and termination of all services including, but not limited to, Audit Representation.
3. My written notice of cancellation must include:
 - a. Name, Address & phone number
 - b. Photocopy of Sales Receipt (this is to insure a proper refund)
4. Any Cancellation must be in writing and received by *Tax Strategies and Solutions, Inc.* via fax or regular mail - (fax 253-566-1656) - (Mailing Address - PO Box 65432 * Tacoma, WA 98464) by midnight PST on the last day of the month and will be effective on the following months billing cycle. A cancellation does not constitute a refund of any of the previous month's charges and will terminate all services immediately including, but not limited to, Audit Representation.
5. I understand that there will be a \$25 charge for any:
 - a. Returned Checks
 - b. Denied Credit Cards
6. If your credit card payment declines for 30 consecutive days, and you do not contact our office during that time to make acceptable alternative payment arrangements, you will automatically be canceled from this program and receive no further services.

Provisions

1. I understand that ALL material is proprietary and I will not reproduce, rent, sell or otherwise share or market these materials in compliance with federal and state copyright and trademark laws.
 2. I give *Tax Strategies and Solutions, Inc.* permission to communicate with me by email, fax or phone for any special offers, products, services or information that may be beneficial to me.
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